

**PUBLICLY TRADED ASSET INVESTMENT
AUTHORIZATION FORM**
Asset Custody Services



SECTION 1: Account Information

TCA by E*TRADE Account Number	Account Owner Name	Last 4 digits of SSN
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SECTION 2: New Investment Information

New or additional purchase (select one): New Additional

Asset Description and Symbol	Dollar Amount
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Additional asset information provided, if applicable

SECTION 3: Payment Instructions

Pay by check Overnight Check

Name of Payee	Mailing Address
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Pay by wire

Bank Name	Name on Bank Account
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ABA (Routing) Number	Account Number
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Additional asset information provided, if applicable

SECTION 4: Redemption Instructions

Asset Description and Symbol	Units/Shares/Dollar Amount
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Asset Description and Symbol	Units/Shares/Dollar Amount
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Additional asset information provided, if applicable



0218-TCAPUBTRADEASSETINVSAUTH-B65614

E*TRADE Savings Bank, doing business as "TCA by E*TRADE": 7103 South Revere Parkway, Centennial, CO 80112 • Member FDIC

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SECTION 5: Exchange Instructions

From:

Asset Description and Symbol	Units/Shares/Dollar Amount

To:

Asset Description and Symbol	Units/Shares/Dollar Amount

Additional asset information provided, if applicable

SECTION 6: Signature

I understand and acknowledge that TCA by E*TRADE's role is strictly that of a custodian for my account; and that they bear no responsibility to forward to me any notices, or other legal documents that would relate to this investment, even if TCA by E*TRADE elects to forward me notices from time to time. By execution of this document, the powers of administration and management, the owner of the plan account is the sole fiduciary of the account within the meaning of Code Section 7701(a)(6).

BY SIGNING BELOW, I CERTIFY THAT I HAVE READ AND AGREE TO ALL SECTIONS OF THIS FORM AND THE INVESTMENT DISCLOSURE. I ACKNOWLEDGE THAT I UNDERSTAND AND AGREE TO ALL TERMS AND CONDITIONS INCLUDED IN THIS PUBLICLY TRADED INVESTMENT AUTHORIZATION FORM.

Signature	Date

Printed Name

Return your completed form as instructed by TCA by E*TRADE. Questions regarding this form should be directed to Client Services at 1-800-223-4133 Option 2.

- END OF FORM -

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GENERAL INSTRUCTIONS

Use these instructions to complete the Publicly Traded Asset Investment Authorization form.

Purpose of this form: This form can be used to place a purchase, redemption or exchange of a mutual fund, common stock, bond or traded REIT. Investment authorization forms for other asset types can be found at ira.trustamerica.com or by calling 800-223-4133, option 2.

You must **complete all required fields and provide all required additional forms and documentation** to ensure timely processing and to avoid requests for additional information which may delay processing your request.

Print or type all entries. Print clearly in all CAPITAL LETTERS to complete this form.

Section 1: Account Information

Provide the TCA by E*TRADE account number, account owner name and the last four digits of the account owner's social security number, exactly as it appears on the TCA by E*TRADE account.

Section 2: New Investment Information

Provide all required information requested to complete a purchase. If two or more asset purchases are being requested, list the information for the additional assets on a separate piece of paper and check the 'Additional asset information provided' checkbox at the end of this section. You can also submit an additional investment authorization form for the appropriate asset type.

Section 3: Payment Instructions

Please select check, overnight check or wire, and provide all required information requested. If two or more asset purchases are being requested, list the information for the additional assets on a separate piece of paper and check the 'Additional asset information provided' checkbox at the end of this section. You can also submit an additional investment authorization form for the appropriate asset type.

Section 4: Redemption Instructions

Provide all required information requested to complete a sell. If two or more asset purchases are being requested, list the information for the additional assets on a separate piece of paper and check the 'Additional asset information provided' checkbox at the end of this section. You can also submit an additional investment authorization form for the appropriate asset type.

Section 5: Exchange Instructions

Provide all required information requested to complete an exchange of one mutual fund to another in the same fund family. If two or more asset purchases are being requested, list the information for the additional assets on a separate piece of paper and check the 'Additional asset information provided' checkbox at the end of this section. You can also submit an additional investment authorization form for the appropriate asset type.

Section 6: Signature

Read section 6, sign and date the form.

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INVESTMENT DISCLOSURE

I direct E*TRADE Savings Bank (doing business as "TCA by E*TRADE") to execute this request. I understand that TCA by E*TRADE may rely on written funding instructions provided by myself. I hereby make the following certifications:

1. I have received, read, and understood all of the offering documentation as it pertains to the purchase of this investment and that I furthermore meet any and all suitability, and other requirements of the offering both declared and implied. Additionally, I have reviewed this material with my financial, legal or tax representative to ensure that my participation in this investment does not involve any self-dealing activity, as described in Section 4975 of the Internal Revenue Code or Section 406 of the Employee Retirement Income Security Act of 1974, as amended (ERISA). To the extent that any such self-dealing may otherwise be involved, this investment transaction is the subject of a specific statutory exemption or administrative exemption. I recognize that TCA by E*TRADE will not verify if my investment is acceptable under ERISA, IRS code or any other applicable Federal, State, or local laws including but not limited to security laws. I also understand that although TCA by E*TRADE may accept an investment or purchase of an investment on my behalf, that this in no way implies disclosure of opinion on behalf of TCA by E*TRADE. I acknowledge that I have sole responsibility for directing the investment of my account, and the administrative review.
2. That my TCA by E*TRADE account contains sufficient liquid funds to purchase the investment. I am aware of the fact that if this investment should contain a provision for future contractual payments or assessments, I acknowledge that such payment shall be borne solely by the Account to the extent authorized by me, and may reduce or exhaust the value of my entire Account. I further agree to indemnify and hold harmless TCA by E*TRADE for any and all payments or assessments which may result from holding the investment within the Account and further agree that TCA by E*TRADE shall be under no obligation whatsoever to extend credit to the account or otherwise disburse payment beyond the cash balance of the account for any payment or assessment in my account balance that would be necessary to meet such additional funding requirements. I am aware of the administrative and annual fees associated with my accounts and its holdings with TCA by E*TRADE. I furthermore am aware of my obligation to ensure that these fees are resolved in a reasonable and timely manner. I also am aware that regardless of the return or performance of my investment I am obligated to settle all outstanding fees owed to TCA by E*TRADE on my behalf and recognize their right to seize or liquidate any of my holding to meet these obligations. I am aware that I may not be able to meet a required minimum distribution (RMD) if the investment is or becomes illiquid and I agree to indemnify and hold harmless TCA by E*TRADE from any penalty for failure to meet an RMD.
3. I understand that my account with TCA by E*TRADE is self-directed and that it is my responsibility to review any investments to ensure compliance with above requirements and to avoid the occurrence of any prohibited transactions in my account arising out of my investments. I acknowledge that TCA by E*TRADE is a nondiscretionary custodian, is not a fiduciary of my account, does not have sufficient knowledge of the required information to prepare and file Form 990-T and has no responsibility for the preparation or filing of any return, including Form 990-T that may have to be filed with respect to the account under Code 6012 nor any penalties or interest related to filing of Form 990-T. I also understand and agree that TCA by E*TRADE will not be responsible to take any action should there be any default with regard to the investment. I recognize TCA by E*TRADE's right to terminate their affiliation with this investment or with the duties affiliated with acting as the custodian of my account for any reason and at any time without due notice. I agree to indemnify and hold harmless TCA by E*TRADE from any claims that this investment is not prudent, proper, diversified, or otherwise in compliance with the Internal Revenue Code or ERISA, or any other applicable Federal, State, or local laws.
4. I am aware of and accept the fact that New York State law provides that TCA by E*TRADE shall not be responsible for any loss resulting from making or retention of any investment pursuant to direction. I understand that the investment is not FDIC insured and may lose value. I agree that any claim or dispute arising out of or in any way related to an investment shall be settled by arbitration in accordance with the rules of FINRA Dispute Resolution. Any such arbitration proceedings shall be held in accordance with the rules of FINRA Dispute Resolution or in County of New York, State of New York, and judgment upon any Award may be entered in any court having jurisdiction.